

Personal Financial Statement



Clarence Campeau Development Fund
SaskMétis Economic Development Corporation



Find us online at:
www.clarencecampeau.com
www.smedco.ca

Name of Applicant: _____

Contact Information

Mailing Address: _____

City/Town: _____

Postal Code: _____

Business Phone: _____

How long at Address: _____

Years / Months

Cell Phone: _____

Principal Residence:

Rent

Own

Other

Email: _____

Personal Information

Date of Birth:

Year / Month / Day

Métis Citizenship Number (if applicable):

Social Insurance Number:

Saskatchewan Health Card Number:

Saskatchewan Driver's License Number:

Employment Information

Occupation: _____

Current Employer: _____

How long with Employer: _____

Years / Months

Married

Common-Law

Unmarried

Number of Dependents: _____

Income Taxes

Last Year Filed: _____

Do you owe any taxes prior of the current year?

Yes

No

If yes, amount owing: _____

WCB Number (if applicable):

Personal Information on Spouse:

Under the laws of Canada, or the Province, your spouse may have a legal interest or obligation arising from your business dealings and may also have an interest in your personal assets.

Name: _____

Employer & Occupation: _____

Date of Birth: _____

How long with employer: _____

Social Insurance Number: _____

Work Phone: _____

Additional Information

Have you, or any business that you own or have previously owned, received financial assistance from the Government of Canada (including the Métis Assistance Program). If yes, please describe.

Are you applying to any other government programs for financial assistance for this project? If yes, please describe.

Do you, or your business, owe money to the Government of Canada? If yes, please indicate to which department or agency and list amount(s).

Have you already made any financial commitments for the project? If yes, please list amount(s).

Note: Any costs for which you have made a legal commitment prior to project approval may not be eligible for the Métis Entrepreneur Equity Program.

Personal Financial Information

as at _____, 20 _____

ASSETS

(List & Describe)

\$

LIABILITIES

(List & Describe)

			Balance Owing \$	Monthly Payment \$
Total Chequing				
Total Savings		Bank Loans or Lines of Credit		
Vehicles <small>Year</small>		Mortgages on Personal Real Estate Owned		
Vehicles <small>Year</small>		Monthly Rent		
Personal Real Estate		Credit Cards		
Investment and Retirement Accounts		Vehicle Loan/Lease		
Other Assets (Specify)		Other Obligations (Specify)		
Total Assets (A)		Total Liabilities (B)		
		Net Worth (A - B)		

Personal Financial Institution: _____

Contact: _____

Address: _____

Phone: _____ Email: _____

Income Sources

(Income from alimony, child support, or separate maintenance does not have to be stated unless you want it considered)

Your Gross Monthly Salary _____

Spouse Gross Monthly Salary _____

Net Monthly Rental Income _____

Farming/Ranching Income _____

Other Income (Specify) _____

Total Monthly Income _____

Are you providing personal support for obligations not list above (i.e. co-signer, endorser, guarantor, child support, alimony, etc.)?

Yes

No

If yes, please provide details below:

How did you hear about us?

General Information

(Please provide details if you answer YES to any of the following questions)

Have you ever had an asset repossessed? Yes No If yes, year: _____

Have you ever declared bankruptcy or filed a consumer proposal? Yes No If yes, year: _____

Are you discharged or fully performed? Yes No N/A

Do you have any current collections against you? Yes No If yes, amount: _____

Do you owe any taxes prior to the current year? (includes personal, property, or business) Yes No If yes, amount: _____

Is any litigation or proceeding involving you or the applicant now in course of pending before any court, government board tribunal or agency? Yes No

Are you a Director or Shareholder of any Corporation? Yes No

Additional Details: _____

Personal References

(Name & Addresses of 2 Relatives Not Living with Applicant Plus 1 Non-Relative)

Name	Mailing Address	Phone Number	Relationship	Occupation

Declaration

The undersigned declare that the statements made herein are for the purpose of obtaining business financing and are to the best of my knowledge true and correct. The applicant consents to the Clarence Campeau Development Fund and SaskMétis Economic Development Corporation making any inquiries it deems necessary to reach a decision on this application, and consents to the disclosure at any time of any credit information about me to any credit reporting agency or to anyone with whom I have financial relations.

I consent to the Métis Entrepreneur Equity Program (MEEP) and Métis Assistance Program (MAP) sharing my account information with third party service providers and/or provincial/federal government agencies (who are required to safeguard the handling of this information under the Personal Information Protection and Electronic Documents Act (PIPEDA) and/or the Privacy Act for statistical, research and evaluation purposes for the Métis Entrepreneur Equity Program and Métis Assistance Program.

Consent and Authorization

All third party service providers and/or all provincial, federal, and governmental agencies, the undersigned does hereby authorize, consent and direct that you release any and all information which you may have in your files, records or possession to the Clarence Campeau Development Fund and/or SaskMétis Economic Development Corporation.

I hereby declare that I am of Métis ancestry: Yes No

Date: _____

Signature of Applicant

Witness